DAILY MARKET QUOTATIONS

SUMMARY

BY THE CANADIAN PRESS
Toronto: Market new index high; active trading.
New York: Market lower; moderate trading.
Montreal: Market fractionally higher; quiet trading.

CURRENCIES

MONTREAL (CP) — United States dollar in terms of Canadian funds off 1-16 at $1.08 1-16. Pound sterling off 3-16 at $3.01¼.

NEW YORK

NEW YORK (AP)—The stock market ignored the experts Monday by turning downward. Losses were generally small in the slowest trading in a month.

Wall Street analysts are almost all predicting continuation of the six-week advance that reached a peak Friday.

After a mixed start prices fell back. They madeno substantial recovery move before the close.

The Dow Jones industrial average settled 1.96 at 849.39. Standard and Poor's 500-stock index was lower by .27 at 83.74. The Associated Press 60-stock average dropped 1.8 at 320.3 with industrials down 1.6, rails off .9 and utilities lower by .4.

Volume declined to 4,350,000 shares, compared with 4,670,000 Friday.

Pennsylvania Railroad, the second most active stock, was up 1 at 26¼ on 56,500 shares. Douglas Aircraft was third, up ⅞ at 30 on 49,900.

General Motors, a star of last week's market, was lower from the start. It finished off 1¼ from the historic peak it set Friday. Ford and Chrysler also gave up ⅝ while American Motors and Studebaker were unchanged.

Among Steels, U.S. Steel lost ⅝. Bethlehem, Republic and Jones and Laughlin were down smaller amounts.

Occidental petroleum was among the volume leaders, losing 1½. It was reported the company is negotiating to build fertilizer plants in Russia.

Johns Manville gained 1¼ and U.S. Gypsum was up 1⅞. Pennsylvania Railroad was up 1. Bristol Myers 1. Louisville, Mattel 1. Bangor and Aroostook Corp. 2. Chicago and East Illinois 1¼ and Continental Baking 1.

Losers included Zenith 1¾, Commonwealth Edison 1. Litgett and Myers 1¼. Carborundum 1⅞. National Biscuit 1⅞. Pepsi Cola 1½. Coca Cola 1½ and CBS 1¼.

Among Canadian issues Dome Mines and Hudson Bay mining gained ¼. Canadian Pacific added ½. Granby Mining and International Nickel each ⅛. Aluminium Ltd. lost ⅛.

Prices on the American Stock Exchange were mostly lower. Fargo Oil added 3-16. Security Rainbow oil ¼. Canadian Javelin eased ⅛. Molybdenite 1-16.

What stocks did:

	Mon	Fri
Advances	490	633
Declines	581	432
Unchanged	289	270
Total issues	1360	1337

NEW YORK CLOSING STOCKS
By The Associated Press

Bath Stee	37¾	Monty W	38¾
Borg Warne	49	NY Cent	44⅞
C and O	80	Radio Corp	44¼
Cons Edison	59¼	South Pacific	44⅝
Gen Elec	85	Std Oil NJ	84⅛
Goodyear	43¾	Utd Aircraft	48
Gt Nor Ry	65¾	Vanadium	44¼
Int T T	56¼	Westinghse	35⅞

MONTREAL

MONTREAL (CP) — Industrials moved to record levels as most stocks registered gains on the Montreal and Canadian stock exchanges Monday.

The composite index stood at a record 151.6, up 0.7 from Friday.

Industrials led the list as it added 0.9 to a high of 157.2. Building Products and Canada Cement advanced ¼ each to 36¼ and 47¼.

Papers were up 0.6 to a record 142.0. B.C. Forest climbed a point to 34¼. Consolidated ½ to 44, and Fraser ¼ to 34½. Domtar declined ¼ to 23¾.

Utilities picked up 0.3 to 141.9. Trans-Mountain Pipe Line rose ⅝ to 43. CPR ¼ to 46¼, and Newfoundland Light and Power ⅛ to 11½. Quebec Telephone dipped ¼ to 24.

Banks were unchanged at 129.0. Montreal rose ¼ to 66½. Royal and Toronto - Dominion dipped ¼ each to 76 and 67⅝.

Senior base metals were firm to a little easier Hudson Bay lost a point to 66 and Falconbridge ¼ to 74. Cominco advanced ½ to 38¾.

Senior oils were mixed. Shell rose ¼ to 19¼ and Pacific Petroleum ⅛ to 14¼.

Primary metals showed gains. Algoma and Dofasco climbed a point each to 78 and 24½, and Steelco ¼ to 38.

MONTREAL CLOSING STOCKS
By The Canadian Press
Montral Stock Exchange—July 20
Complete tabulation of Monday transactions. Quotations in cents unless marked $. x—Odd lot. d—Ex-dividend. xr—Ex-rights. xw — Ex-warrants. Net change is from previous board-lot closing sale.

Stock	Sales	High	Low	Close	Ch'ge
Abitibi	2230	51¾	51¼	51¼	⅛
Alumc Cr	4025	81	80¾	81	+1
Algoma	245	37¾	37¼	37¾	+1
Alumin	5068	83¾	82	82	
Alas dfd	p 200	8¾	8¾	8¾	+¼
Alcan 2 pr	163	86¾	85¾	85¾	+¼
Amj Tpr	175	53	52	53	—1
Amj T pr	130	54	53	54	+¼
Argus	200	51¾	51¾	51¾	
Ary 250 pr	75	52¾	52¾	52¾	—¼
Ary 370pr	200	85¾	52¾	52¾	+½
Ary C pr	100	51¾	51¾	51¾	
Asbestos	1000	17¾	17¾	17¾	+¼
Atl Sug	100	41¾	17¾	17¾	+¼
Bank NS	435	87¾	74¾	74¾	
Bath P	213	21¼	21¼	21¼	
Bell Phone	1867	87¾	87¾	87¾	
Bow S pr	75	50¾	50¾	50¾	
Bow S1pr	p 200	51¾	51¾	51¾	+¼
Bowater	300	57¾	75¾	75¾	—¼
BA Oil	615	83¾	83¾	83	
BC Forest	1285	33¾	33¾	33¾	+1
Bruncs	1002	17¾	17¾	17¾	
Build Prod	239	53¾	36	36¼	+¼
Cal Pow	425	53¾	36	36	—¼
Can Cem	500	47¾	47	47¼	
Can Iron	1223	34¾	40¾	41	+¼
CAE	610	83¾	81¾	81¾	+¼
Cdn Brew	4895	11¾	11¼	11¼	
C Brew pr	250	31¼	31¼	31¼	+¼
C Brew R p	175	83¾	83	83	—¼
C Imp Bk C	802	65¾	66	66¾	—¾
Cl Pow	60	18	18	18	—¼
Cl Pow pr	40	84¾	48¾	48¾	
C Marconi	100	400	400	400	
hemcel	3461	15¾	15¼	15¼	—¼
Chrysler	200	57¾	57¼	57¼	—¼
Coghlin	1063	10¾	10¼	10¼	—¼
Con MS	3129	38¾	37¾	38¼	+½
Con Paper	1251	34¾	43¾	44	+¼
C Glass	1200	81¾	81¾	12¾	+¼
Cornnats	500	5¾	5¾	5¾	—¼
Crain RL	400	16¾	16¼	16¾	
Denison	1500	15½	15	15	
Dist Seag	200	26¾	42	42¼	—¼
D Bridge	1270	21¾	21¾	21¾	
Dofasco	790	23¾	24¼	24¼	+1
D Glass	735	31¾	17¾	17¾	—¼
Dom Tar	2210	23¾	23¾	23¾	—¼
Dom Text	765	27¾	27¾	27¾	
Donohue	275	10	10	10	
Dupuis Fr A	940	11¼	11¼	11¼	—¼
Electrolux	100	84¾	42¾	42¾	+1
Falcon	175	97¾	94	94	—¼
Fam Play	300	20¾	20¾	20¾	
Fleetwood	300	81¾	19¾	19¾	+¼
Fraser	2210	33¾	33	33¾	+¼
Fy Pete pr	340	34¾	34¾	34¾	—½
G Dynam	300	32¾	31¾	31¾	+¼
GL Paper	500	27¾	27	27¾	+¼
Hawk Sid	500	57¾	74	74¼	+¼
Holinger	100	27¾	27¾	27¾	
Home A	450	19¾	19¾	19¾	—¼
Hud Bay	50	80¾	6	66	—1
Hud Bay Co	100	18	18	18	—¼
Husky Oil	305	19¾	19¾	19¾	—¼
Imp Oil	435	51¼	51¼	51¼	
Imp Tob	1200	13¾	13¾	13¾	—¼
Imp Tob pr	100	56¼	6¼	6¼	
Ind Accep	1320	33¾	33¾	33¾	
Inland C pr	900	13¾	13¾	13¾	+¼
Int Nickel	850	80¾	87¾	87¾	
Int Pap	314	83¾	34¾	34¾	+¼
Int Util	475	27¾	26¾	26¾	—¼
Inter PL	100	90	90	90	
Loblaw A	750	8¾	8¼	8¼	
Loblaw B	350	8¾	8¼	8¼	+¼
Loeb S	500	13	12¾	13	+¼
MB PR	1225	33¾	30¾	30¾	+¼
Marlen	443	50¾	26¾	26¾	
Mass-F	7715	53¾	29¾	30¾	+¼
Mass-F pfd	1482	51¾	147¾	149¾	+2¾
Miron 6pr	100	13¾	13	13	
Molson A	300	33¾	35	35	
Molson B	314	33¾	35	35¾	—¼
Mont Loco	305	31¾	12¾		
Moore Corp	325	36¾	36¾	36¾	
Nfld Light	1000	11¼	11¼	11¼	+¼
Noranda	852	47¾	47¾	47¾	
NS LP	2	53¾	26¾	26¾	
Ogilvie	725	21¾	14¾	14¾	+¼
Ogilvie pr	105	33¾	30¾	30¾	
Pac Pete	3730	21¾	14¾	14¾	+¼
Pow Corp	600	31¾	12¾	13¼	—¼
Price Bros	525	54¾	45¾	45¾	
QN Gas	2260	10¾	10	10	
Que Phone	255	24¾	24	24	
Roland A	250	31¾	31¾	31¾	—¼
Rothmans	900	31¾	13¾	13¾	—¼
Royal Bank	247	57¾	75¾	76	+¼
Salada F	565	12¾	12¾	12¾	—¼
Secit Las	3175	31¾	19¾	19¼	+¼
Shell Can	425	19¾	19¾	19¾	+¼
Shel Pref	400	27	26¾	27	
Sher Wms	110	38	38	38	+2
Shop Save	250	12¾	12¾	12¾	
SS Steel	955	18	18	18	—¼
Stec. Can	4302	25	25¾	26	+¼
Steinbg A	30	33¾	32¾	32¾	+¼
Stel Fnce	75	80	75	75	
T Fin A	125	12¾	12¾	12¾	
Tor Dom	65	67¾	67¾	67¾	—¼
Tr C Corp	400	10¾	10¼	10¼	
Tr Can PL	1287	43	42¾	43	
Tr Mt PL	800	13¾	13¾	13¾	+¼
Turnbull	600	9¾	9¾	9¾	—½
Walk GW	780	37¾	37¾	37¾	+¼
WCoast Tr	1100	31¾	18¾	18¾	+¼
Wstn A wt	150	81¾	16¾	16¾	—¼
CANADIAN					
Allied Tel	10000	69	38	40	—10
Alsov	18200	27	26	27	
An Am Mef	3100	160¾	150	150	+14
Ang Plp	153	84	30¾	30¾	+½
Blk Hawk	1000	125	123	123	
Blk River	1300	19	19	19	+½
Blue Bom	100	30	30	30	—5
Bruneau	7000	17	7	17	+1
Calamet	2700	6½	6	6	+½
Security A	400	100	100	100	
Cantexas	5000	145	145	145	—10
Cartier Q	1000	6	6	6	—½
Cent Man	1000	5¼	5¼	5¼	
Chib Cop	600	10	9¾	10	+1
Clev.Land	500	4	4	4	
Cominga	11200	8	8	8	+½
C Canoram	1130	19	17	17	—2
C New Pat	5000	10¼	10¼	10¼	
C Persh	2	8	8	8	
CQ Yell	000	4	4	4	
Copstrm	137800	43	39	40	
Couvrette A	400	83¾	30	30¾	
Delta Elec	400	255	250	250	—10
Dome	200	32¾	29¾	99¾	—¼
D EXPLORER	45¼	4**	4¾	4¾	
Emp Oil	500	4	4	4	+½
EQuit Exp	19000	18	16½	18	+½
Fed Refeel	00	29	27	27	nal
Frigistors	200	40	40	40	—2
Gold Age	12000	17	15	15	—1
Hastings	3700	285	290	290	—8
Inspirate	900	175	175	175	
Inter Dredg	5000	16	15	15¾	—½
Inv 4 pr	41	53¾	53	53	
Jubilo	8500	23¾	23¾	23¾	
Kiena	1900	51¾	50	50	
Kodiak Pt	300	130	130	130	
Lochaber	144	250	250	250	+75
Malartic R	3500	14	13	14	+1
Maseval	800	10¾	10¾	10¾	+¼
McAdam	1600	62	80	82	
McKinney	15500	14	13	13¾	+1½
Midpas	300	235	235	235	—4
Mistango	38750	57	33	34	
Mnpore	4500	9	8	8	—1
Mt Pleasant	9800	165	162	160	
Native M	2200	32	30	32	+1¼
N Ferma	138500	13	11½	13	+1
N Imperial	15000	70	6	6	—3
Newrich	5000	55	48	48	+2
NW Amulet	1500	7	7	7	+½
NA Ash	1000	7	7	7	+½
NA Rare	2000	41	41	41	
North Expl	2700	135	121	131	—4
Nova Mine	1000	34	34	34	—2
Opem Expl	21700	34	22	22	+1
Pat Silver	4000	11½	10	10	
Peace River	400	410	400	410	+10
Pennbec	1000	30	1		
Porcupine	183000	18	13	16	+1¼
Que Ind M	7400	47	45	46	—4
Que Smelt	10800	14	11½	13¾	
SCL Colum	100	235	235	235	—5
SKL Div Lds	200	75	75	75	—5
Silver Sumit	1000	17	17	17	
Silver Town	10000	23	22	23	
Sohy	425	19	19	19	+¼
Spartan	200	40	40	40	+1
Stairs Ex	13600	125	120	125	+3
Superpack	200	500	500	500	
Tacho	3000	10½	10½	10½	
Talisman	800	73	68	73	+3
Tazin	1000	7¾	7¾	7¾	
Tib Expl	15500	8¾	5	5	+½
St Lucie	51000	42	40	40	
Stranator	12000	50	48	49	+1
Tru Wall C	400	400	400	400	+5
U Comp B	275	110¾	109¾	109¾	—¼
West Hel	3000	23	23	23	
Westville	1000	8	4¾	8	
White Bear	27600	61	60	60	+1

Total Sales: Industrials 130,700, mines and oils 1,042,500.

TORONTO

TORONTO (CP)—A handful of speculative favorites overshadowed industrials on the stock market Monday.

Raglan Nickel jumped $1.41 to $2.10 in heavy trading as the outstanding issue on the board. Rumors held that Raglan had hit nickel on its property in Ungava. It went to a high of $2.20.

Another gain was recorded by National Exploration which doubled in price to 48 cents and closed with a 13½-cent advance at 37½ cents after churning through 988,000 shares. The only other Timmins, Ont., area issue to attract attention was Windfall which climbed 70 cents to a high of $5.20.

Meanwhile, industrials climbed to a record index level. Primary steel makers led the advance with Algoma and Dofasco ahead 1 each to 75 and 24¾ respectively. Steel of Canada traded actively in gaining ¼ to 26.

Consolidated Paper gained ½ to a 1964 high of 46 while Toronto-Dominion Bank advanced

PRODUCE

MONTREAL (CP) — Agriculture department quotations:

Eggs: Wholesale prices to country stations, fibre cases: Extra large 41; large 39; medium 29; small 20; B 25; C 21. wooden cases: Extra-large 42; large 40; medium 30; small 21; B 26; C 22.

Butter: Current receipts nontenderable 51¾; 93 score tenderable 53; 92 score tenderable 52.

Cheese: Delivered Montreal, waxed current receipts, wholesale Quebec white 36; colored 36½.

Skim milk powder: Spray process No. 1 in bags 12 - 13¾; roller process No. 1 in bags 12-13; feed 11-12 butter milk powder feed 8½-.

Potatoes: Wholesale selling price, Que. new 50s 2.10 - 225; Ont. new 75s 3.75; N.B. 50s 2.50-2.65; N.B. 10s .59-61 P.E.I. 75s 3.90-4.10; P.E.I. 50s 2.60-2.75; P.E.I. 10s .60-.62.

LIVESTOCK

MONTREAL (CP) — Prices were firm to $1.00 lower on the Montreal livestock market today. Trading was moderately active under a fairly good demand.

Receipts: 108 cattle, 104 calves, 48 hogs, 8 sheep and lambs.

Good cows 16, medium 15-15.50, common 14 - 14.50, canners and cutters 10-13.50.

Good steers 15, common and medium 15-17.50.

Good vealers 23-25, medium 18.50-22, common 10-18.

Good lambs 30.

There were no sales of hogs or sheep.

Musicians Guild Is Restrained

MONTREAL (CP) — Quebec Superior Court has ordered the Musicians Guild of Montreal to cease efforts to force 14 Montreal night club owners to contribute to a pension fund for the 200 musicians they employ.

It was learned Sunday that the order was contained in an interlocutory injunction granted to the club owners who said the guild's method had poised a "sword of Damocles" over their heads. They said the guild wanted the owners to contribute the fund even if the musicians were unable to bear the burden of "making the whole contribution," to the fund.

Emmett Lacoste, a and the guild should all participate, he said.

BOBCAT SKIN IS DISPLAYED

Jean-Francois Bouchard, Jonguiere, Que., Michael O'Connor, Rockland, Ont., and Andre Bleco, Ottawa, Ont., put the skin of a Bobcat on display as one of their ex-hibits during the Jamboree at Valley Forge (CP Wirephoto)

EXPLORE WRECK

RIMOUSKI, Qu. (CP)—Five skindivers said Friday they dived to the wreck of the Empress of Ireland, which sank May 29, 1914 with the loss of 1,021 lives, after a collision with the Norwegian Collier Storstad. The divers brought up a block from the wreck, in the St. Lawrence River some 180 miles east of Quebec City, in about 50 feet of water 4½ miles from shore.

SURFING ANCIENT

The popular sport of surfing began centuries ago as a contest between Hawaiian kings.

No one is hurrying you along. Or, if they are, you can always save the paper and return to it later in peace. You're reading exactly what interests you, in the order in which each item is important to you. Which comes first with you? Men and women approach a paper somewhat differently, according to Carl J. Nelson Research, Inc. Here's the order they observe, on the average:

HIS	HERS
1. Front page news	1. Front page news
2. Sports	2. Advertising
3. Advertising	3. Society news & pictures
4. Comics	4. Comics
5. Editorial page items	5. Editorial page items
6. Radio-TV programs & news	6. Radio-TV programs & news

1963 TOTAL AD DOLLARS
$9.7B — $2.8B Mag. — $1.8B Radio — $3.7B Newspapers
Preliminary—McCann-Erickson

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